

FORM FOR TEMPORARY ACCESS TO RSA (25%)

PERSONAL DETAILS		
Name		
PIN No (12 digits)	PEN	
Date of Birth		Current Age:
Retirement Date		
Mobile Phone No		
Email Address		
Current Contact Address	_____	
BANK DETAILS		
Account Name		
Account No		
Bank Name		
Branch (where a/c was opened)		

Kindly attach copies of the following documents to the form and return as soon as possible.

1. Data Recapture Exercise – this is mandatory for ALL RSA holders (Active and Retired)
2. Duly Filled FCMB Pensions Notice of Retirement form
3. Official Retirement/Disengagement letter from employer
4. Evidence of any accrued pension rights/acknowledgement of indebtedness by employer
5. Two (2) passport photographs
6. Bank confirmation of account
7. Valid means of identification i.e National Identification card, International passport, Driver’s License
8. Birth certificate / sworn declaration of age (*access available to clients below 50 years of age*)
9. Written Application
10. Sworn Court affidavit stating status of unemployment (under 50 years of age)

I understand that in line with extant provisions of the Pension Reform Act, 2014, Section 7 (1) and (3), I can access 25% of my RSA balance only once. Subsequently, I can only access the RSA upon attainment of the qualifying age of 50 years if not in employment.

Signature..... **Date:**